

**एआई एसेट्स होल्डिंग लिमिटेड**  
(भारत सरकार की एक कंपनी)  
**AI ASSETS HOLDING LIMITED**  
(A Government of India Company)

---

To,

April 08, 2024

The Manager  
Corporate Relationship  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001

**ISIN: INE0AED08029 & INE0AED08037**

Subject: Compliance Certificate - Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024.

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all the activities in relation to electronic debenture transfer facility for AIAHL NCD Bonds Series-2 & 3 vide ISIN INE0AED08029 & INE0AED08037 are maintained during the reporting period by the Company's Registrar and Share Transfer Agent, viz., KFin Technologies Limited (Category I Registrar and Transfer Agent), which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000000221).

Thanking you,  
Yours sincerely,

**For AI Assets Holding Limited**

**KAVITA**  
A Digitally signed  
by KAVITA  
Date:  
2024.04.08  
15:01:25 +05'30'

**Kavita Tanwar**  
**Company Secretary**  
M. No. 29486

**KFin Technologies Limited**

**KVS**  
Gopala  
Krishna Digitally signed by K  
V S Gopala Krishna  
Date: 2024.04.08  
15:04:38 +05'30'

**Authorized Signatory**

---

रजिस्टर्ड कार्यालय : दूसरी मंजिल, एआई प्रशासनिक भवन, सफदरजंग हवाई अड्डा, नई दिल्ली-110003

Regd. Office : 2<sup>nd</sup> Floor, AI Administration Building, Safdarjung Airport, New Delhi-110003

सीआईएन / CIN : U74999DL2018GOI328865

टेली / Tel : 011-24690422, वेब / Web : www.aiahl.in